Continental Holdings Corporation

3703.TT

2026 Second Quarter Earnings Conference

August 10th, 2026

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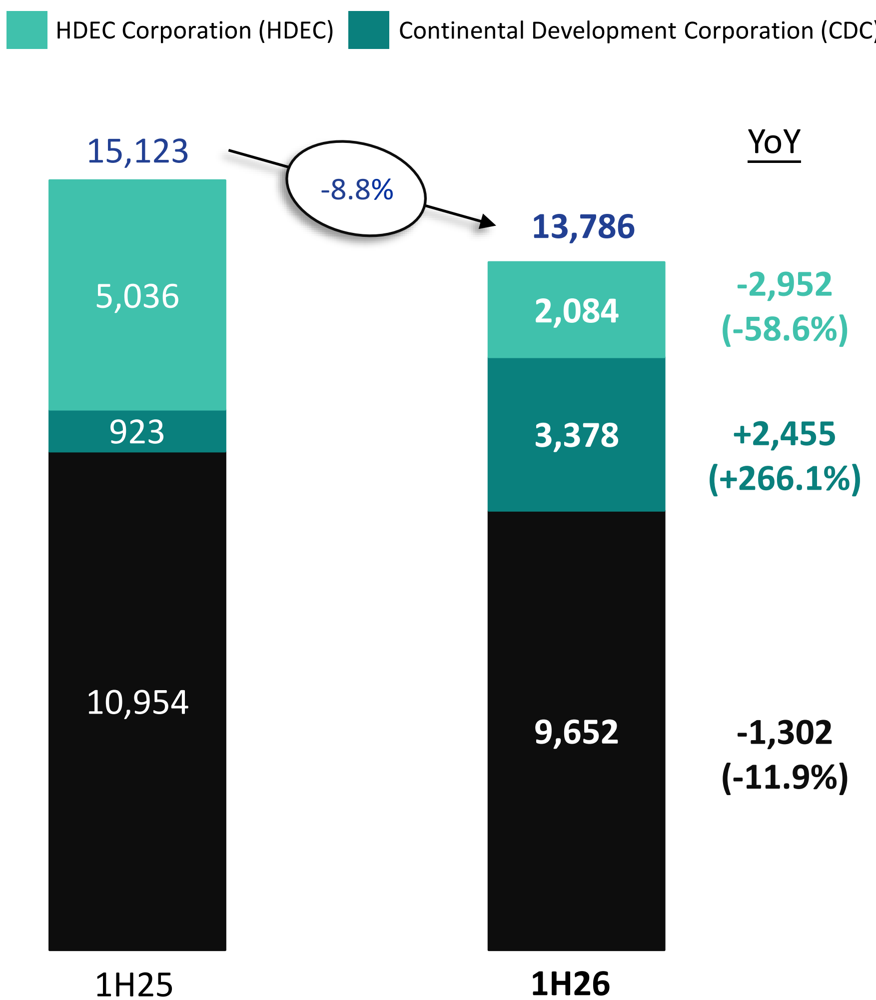
Solid 1H 2026 Net Profit

Selected Items from Income Statement *(In NT$ millions unless otherwise noted)*	**1H26**	**1H25**	**YoY**
Total Revenue	**13,786**	**15,123**	**-8.8%**
Gross Profit	1,981	1,551	+27.8%
Gross Margin (%)	**14.4%**	**10.3%**	**+4.1 ppt**
Operating Expense	1,235	1,069	+15.6%
Operating Profit	**746**	**482**	**+54.9%**
Operating Profit Margin (%)	5.4%	3.2%	+2.2 ppt
Non-Operating Profit and Loss	(68)	(101)	n/m
Net Income, attributable to owners of parent	**472**	**330**	**+42.8%**
Net Margin (%)	3.4%	2.2%	+1.2 ppt
EPS (NT$)	0.57	0.40	+42.8%

+266% YoY Revenue Growth for CDC

CHC Consolidated Revenue and Revenue by Subsidiary (NT$ M)



- **Lower construction activity as the *Qiaotou* and *Chengxi* projects approached completion**
- **O&M revenue represented 37% of HDEC total revenue, supporting stable revenue**

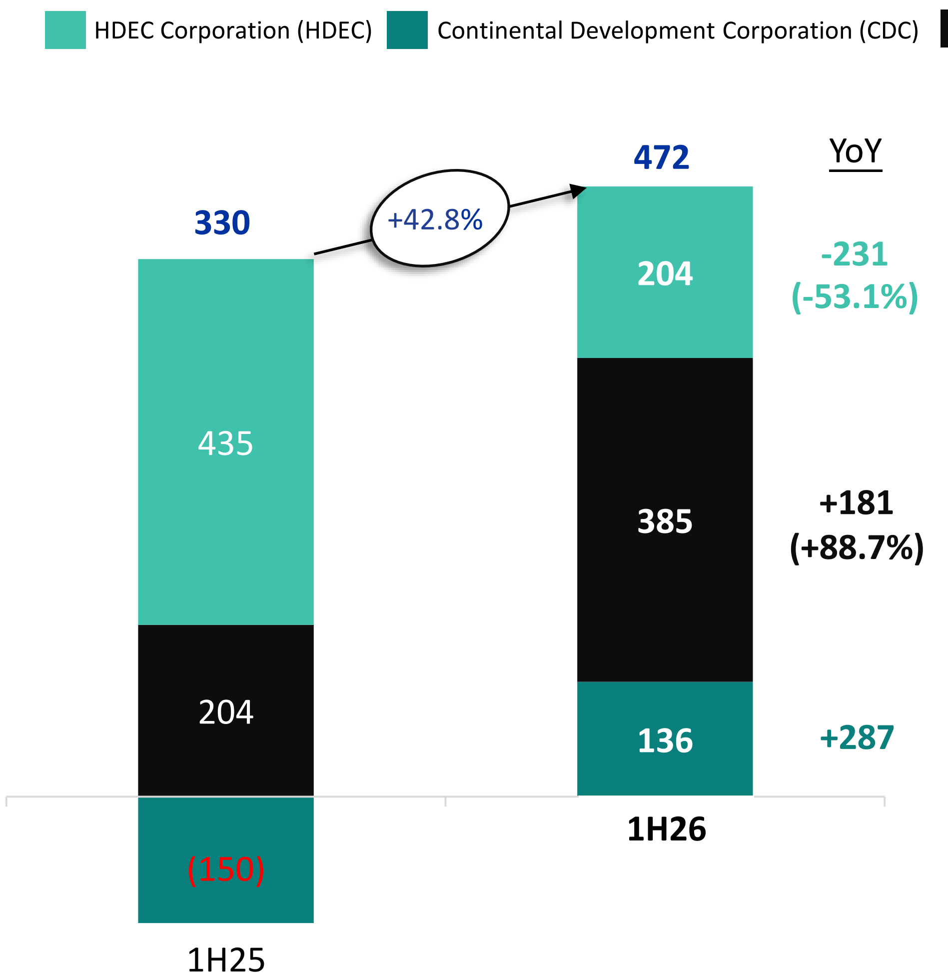
- **Increased revenue from the property handovers of *Belle Époque* and *Sensuous Garden* compared to the same period last year**

- **Decreased revenue from building projects compared to the same period last year**

* Revenue from subsidiaries represents stand-alone revenue numbers and does not add up to CHC consolidated revenue due to consolidation eliminations

Consolidated Net Profit Grew 42.8% YoY, Driven by Growth in CDC and CEC

CHC Net Profit and Net Profit by Subsidiary (NT$ M)



- Mainly due to decreased construction revenue
- **Mainly due to improved gross margin**
- **Mainly due to increased revenue recognized from the property handovers of Sensuous Garden and Belle Époque**

* Net profit denotes net profit attributable to owners of parent. Net profit of subsidiaries does not add up to CHC's net profit because of eliminations, OPEX, non-op, and tax for CHC standalone.

Consolidated Balance Sheet

Selected Items from Balance Sheet (NT$ M)	2026.6.30		2025.12.31		2025.6.30	
	Amount	%	Amount	%	Amount	%
Cash and Cash Equivalents	11,134	11.4	11,575	12.0	7,753	8.1
Current Contract Assets	5,056	5.2	4,860	5.0	5,480	5.8
Account Receivable, Net	3,564	3.6	4,420	4.6	3,927	4.1
Inventories	34,115	34.9	34,772	35.9	36,191	38.0
Property, Plant and Equipment	10,401	10.6	10,247	10.6	9,735	10.2
Investment Property, Net	2,635	2.7	2,709	2.8	2,715	2.9
Intangible Assets	8,629	8.8	8,053	8.3	6,910	7.3
Long-term Accounts Receivables	6,601	6.7	6,400	6.6	7,883	8.3
Total Assets	**97,827**	**100.0**	**96,847**	**100.0**	**95,218**	**100.0**
Short-term Interest-bearing Loans	21,812	22.3	25,504	26.3	26,369	27.7
Current Contract Liabilities	15,919	16.3	13,267	13.7	13,893	14.6
Accounts and Notes Payable	7,005	7.2	8,055	8.3	7,538	7.9
Long-term Interest-bearing Loans	17,226	17.6	14,970	15.5	13,307	14.0
Total Liabilities	**69,008**	**70.5**	**67,539**	**69.7**	**66,925**	**70.3**
Total Equity	**28,819**	**29.5**	**29,308**	**30.3**	**28,293**	**29.7**

Recent Developments

- **Continental Development Corporation**
  - *Dolce far niente*, a new residential project in Zhubei City in Hsinchu County is introduced and begins presale in May
- **HDEC Corporation**
  - Awarded the contract for Tainan Anping Water Reclamation Plant Expansion Turnkey Project – Phase II (60,000 CMD) in May, with a contract value of NT$1.326 billion
- **Continental Engineering Corporation**
  - Announced Disposal of Yangmei Land in August

Asset to be Disposed	Four Land Parcels in the Meishi Section, Yangmei District, Taoyuan City
Land Overview	Land area: 30,822.65 m^2, currently used as a warehouse
Estimated Transaction Amount	NT$1.9 billion
Estimated Disposal Gain	Approximately NT$1.5 billion (75% recognizable in CHC's consolidated financial statements)
Expected Timeline	Sale expected within 12-24 months upon satisfaction of contractual conditions related to land development

Solid Backlog Across All Three Subsidiaries

Continental Engineering Corporation

NT$**119.4B**

5.1x of 2025 Revenue

- **+NT$9.0B** QoQ, mainly due to the acquisition of new projects

Continental Development Corporation

NT$**29.0B**

(Record High)

4.0x of 2025 Revenue

- **+NT$3.0B** QoQ, mainly driven by sales of *Dolce far niente, Garden of Happiness*, *Northern Lights*, and *Cluster of Villas* exceeding revenue recognized from handovers of *Sensuous Garden* and *Belle Époque*

HDEC Corporation

NT$**89.4B**

11.6x of 2025 Revenue

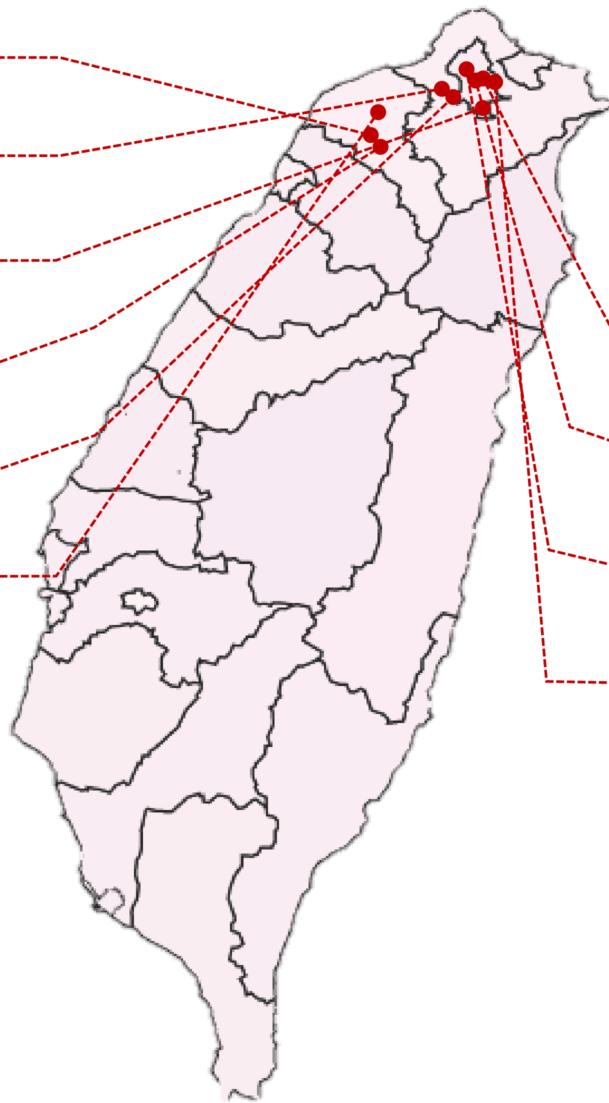
- **Remained flat** QoQ, mainly due to the acquisition of Anping Reclaimed Water Plant expansion EPC project (to 60,000 CMD)

Note:
1. Revenue backlog is as of the end of Q2, 2026; Revenues denotes each subsidiary’s 2025 consolidated revenues.
2. Revenue backlog for CDC includes signed contracts to close and revenues to be recognized under percentage of completion method.
3. Revenue backlog for HDEC is calculated based on contract terms and project status. Actual recognized revenue amount may vary based on final execution for each project.

CEC – Major Projects in 2026

Civil Construction - MRT

- Taoyuan MRT Green Line (GC01)
- Taipei MRT Circular Line (CF680C)
- Taipei MRT Circular Line (CF670)
- Taoyuan Railway Underground (CJ17)
- Taipei MRT Wanda Line (CQ840)
- Taoyuan MRT Green Line (GC03)



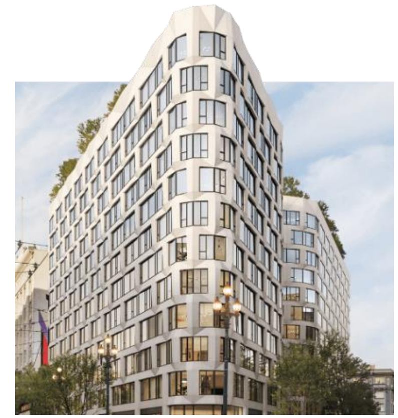
Building Construction

- Nangang Rail Yard Unit I (Residence, Hotel and Retail)
- The Jardin (Residence)
- Ambassador Taipei (Residence and Hotel)
- Nankang Depot II (Residence)

CDC Residential Projects – Completed and Ready for Sale

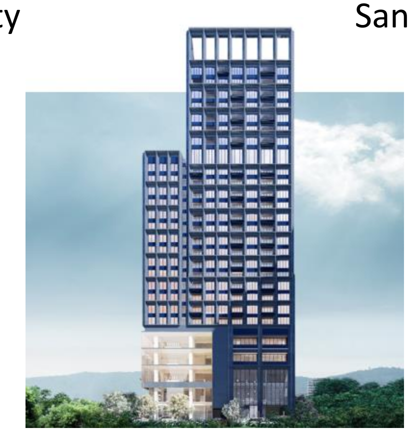
Treasure Garden
Taichung City

La Bella Vita
Taichung City



SERIF*
San Francisco, CA, USA

Sensuous Garden
Taipei City



Belle Époque
Taichung City

* The complex building consists of residential housing on the east side (SERIF) and a hotel on the west side.

CDC Residential Projects – to be Delivered in 2026 - 2029

Project Name	Location	Type	Total Sales Value[1] (NT$)	Estimated Timeline[2]			
				2026	2027	2028	2029
Duan Mei (Sold out)	New Taipei	Residence	0.46B	Handover in progress			
Prologue Eternal	Taipei	Residence	4.19B	V			
The Lantern Bangsar[3]	Kuala Lumpur, Malaysia	Residence	MYR 0.19B	V			
Metropolitan Village (Sold out)	Taipei	Residence	3.56B		V		
Green Utopia	Taichung	Residence	4.01B		V		
Heng Mu (Sold out)	New Taipei	Residence	5.28B			V	
Poetic Yard (Sold out)	New Taipei	Residence	4.39B			V	
Cluster of Villas	Taichung	Residence	4.67B				V
Garden of Happiness	Taipei	Residence	6.37B				V
Northern Lights	Taipei	Residence	0.93B				V

1. (1) Total sales value represents the total amount for JV and subsidiary-owned projects, and the portion attributable to CDC for other projects.
   (2) Actual amounts for sold-out projects; estimated sales value for others.
2. Denotes the year in which the project would start handover and recognize revenues.
3. Owned by CDC subsidiary which CDC holds 60% stake.

CDC Residential Projects – to be Delivered in 2030 and Later

Location	Land Lot / Project	Located Area	Target Sales Value[1]
Taipei City	Yaxiang Section, Xinyi District	Current site of Taipei Children Welfare Center	Planning
	Xuefu Section, Daan District	located at *Dunhua South Road* Area	15.40B
	Yucheng Section, Nangang District	Near MRT Kunyang Station and *Nangang Rail Yard Urban Renewal Project*	Planning
New Taipei City	Changti Section, Yonghe District	*Sec. 3, Huanhe E. Rd.,* facing *Xindian River*	Planning
Hsinchu County	Daxue Section, Zhubei City / Dolce far niente	Near *Far Eastern Department Store Zhubei Branch*	7.94B[2] Launched for sale
Hsinchu City	Guanghua Section, North District	Near Performing Arts Center of the Cultural Affairs Bureau, Hsinchu City	Planning
Taichung City	Dagui Section, Beitun District	Located in *Dakeng Scenic* Area	Planning
	Zhouji Section, Beitun District	Near CHC's residential project *Green Utopia* and *Sizhangli Park*	Planning
Kaohsiung City	Houjin Section, Qianjin District	Current site of Ambassador Hotel Kaohsiung	Planning

1. Target sales value represents value of the project that is allocated to CDC.
2. Includes first- and second-floor retail units recognized under the percentage-of-completion method.

CDC - Commercial Project

Humble Boutique Hotel[1]
Taipei, Taiwan
In operation

Timbri Hotel[2]
San Francisco, CA, USA
In operation

Capri by Fraser[2]
Kuala Lumpur, Malaysia
In operation

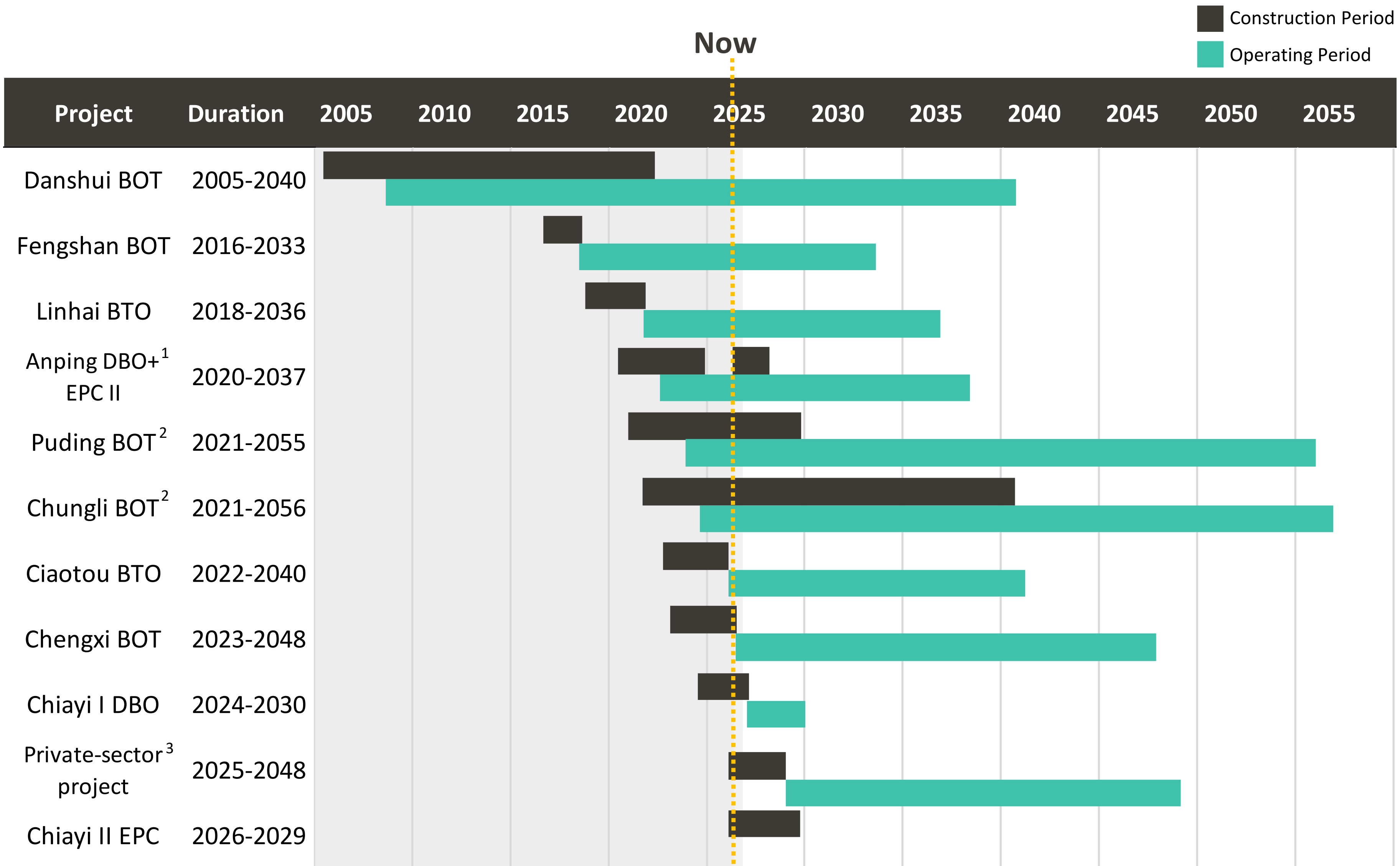
Hotel Nikko[3]
Kaohsiung, Taiwan
In operation

Dazhi Commercial Building[4]
Taipei, Taiwan
Expected completion in 2027

Daan District Office Building[5]
Taipei, Taiwan
Expected completion in 2030

1. Leased to My Humble House Group for rental income.
2. Owned by CDC subsidiaries and operated under the brands of Curio Collection by Hilton and Capri by Fraser respectively. CDC owns 70.88% and 55% stake in each project company respectively.
3. Owned by JV between Daiwa House Group (Japan) (65%) and CDC (35%) and managed by Hotel Nikko.
4. The land for development project is owned by CDC Commercial Development Corporation (CCD), a subsidiary of CDC, which CDC owns 80.65% stake. CDC and CCD jointly develop this project. CDC(including CCD ownership percentage) is expected to receive 89% of the total project value upon completion.
5. National Housing and Urban Regeneration Center(HURC) is the implementer, and CDC is the investor. The office building owned by HURC will be entrusted to management for 20 years.

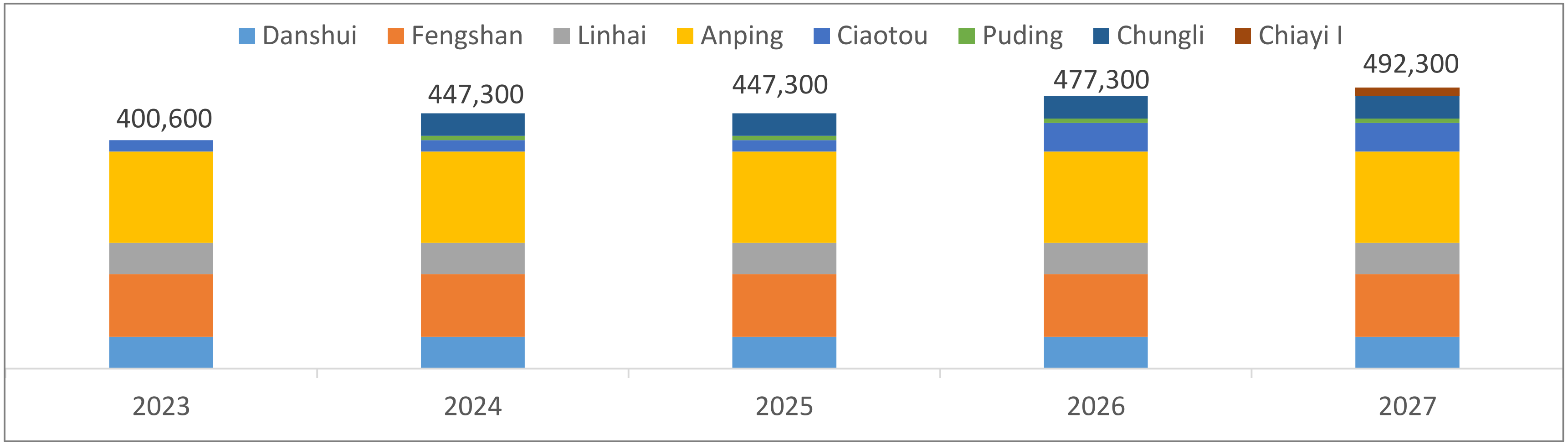
HDEC - 6 Projects in Operation Contribute to Stable Revenue Stream



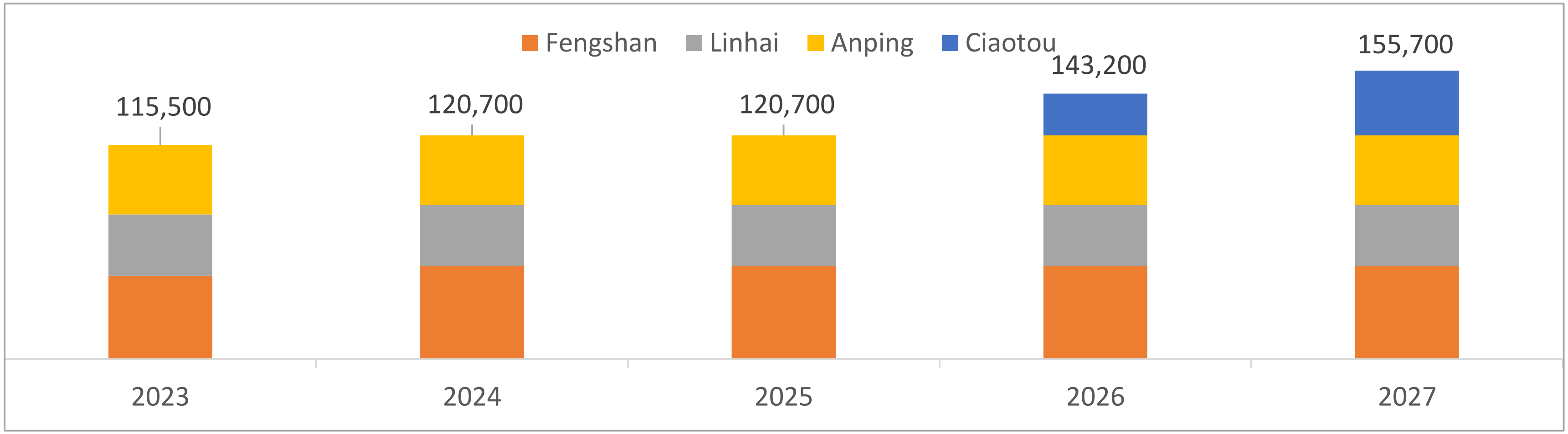
1. Anping project includes the EPC contract awarded in May 2026 to expand the Anping Reclaimed Water Plant to 60,000 CMD. Completion is expected in 2028.
2. The first phase of wastewater treatment plant has been completed and commenced operations. Construction of the public sewer network and household connections remains ongoing.
3. Provides wastewater treatment and reclaimed water supply services for a private enterprise in the Hsinchu Science Park.

HDEC - Water Treatment and Supply Capacity Steadily Increasing

Wastewater Treatment (CMD)



Reclaimed Water Supply (CMD)



* Wastewater treatment and reclaimed water supply figures are based on contracted design capacity, rather than actual volumes. 2026-2027 data represent projected capacity upon project completion.

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