



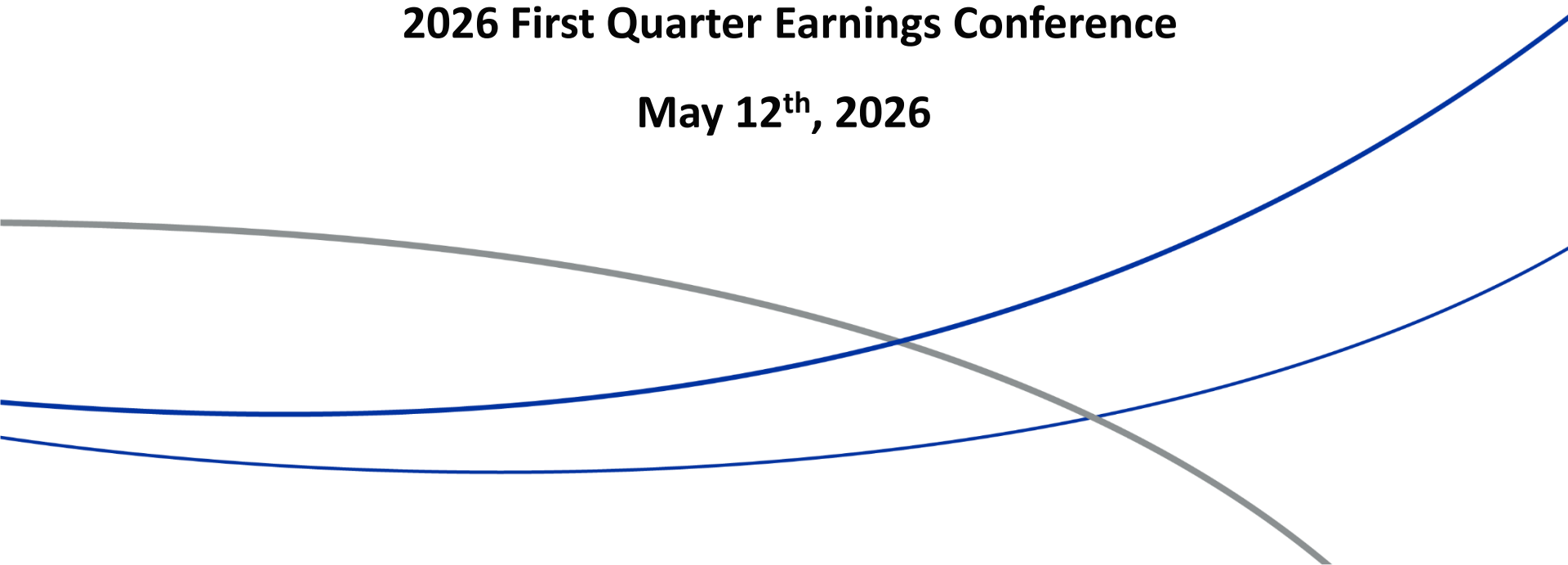
CONTINENTAL 欣陸投控  
HOLDINGS CORPORATION

# Continental Holdings Corporation

**3703.TT**

**2026 First Quarter Earnings Conference**

**May 12<sup>th</sup>, 2026**



# Disclaimer Statement

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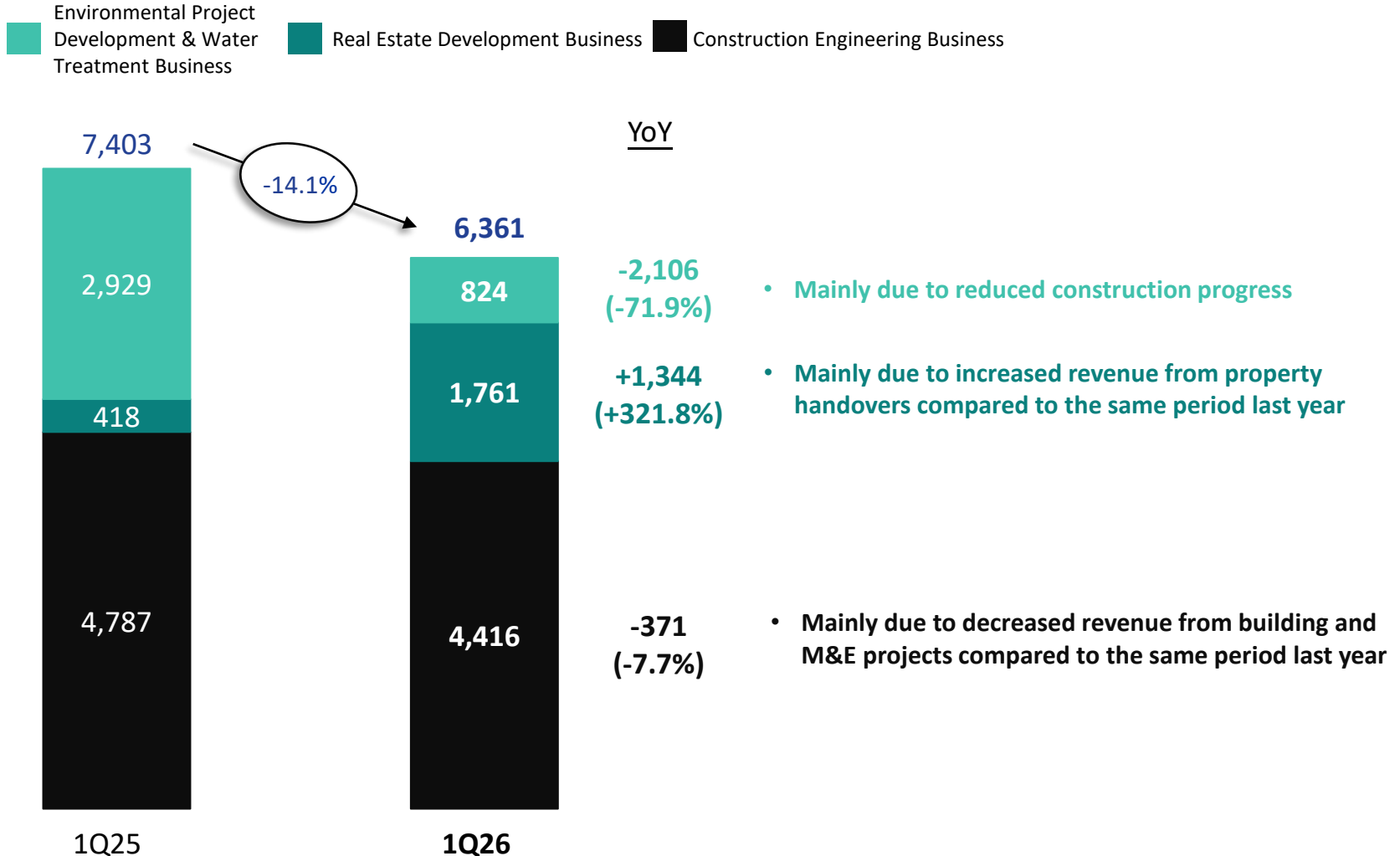
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- The forward-looking statements in this release reflect the current belief of Continental Holdings Corporation as of the date of this release. Continental Holdings Corporation undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such date.

# Solid 1Q 2026 Net Profit

<i>Selected Items from Income Statement</i> <i>(In NT\$ millions unless otherwise noted)</i>	1Q26	1Q25	YoY
<b>Total Revenue</b>	<b>6,361</b>	<b>7,403</b>	<b>-14.1%</b>
Gross Profit	915	752	+21.7%
<b>Gross Margin (%)</b>	<b>14.4%</b>	<b>10.2%</b>	<b>+4.2 ppt</b>
Operating Expense	590	547	+7.9%
<b>Operating Profit</b>	<b>324</b>	<b>204</b>	<b>+58.7%</b>
Operating Profit Margin (%)	5.1%	2.8%	+2.3 ppt
Non-Operating Profit and Loss	(8)	(144)	n/m
<b>Net Income, attributable to owners of parent</b>	<b>271</b>	<b>40</b>	<b>+580.5%</b>
Net Margin (%)	4.3%	0.5%	+3.8 ppt
EPS (NT\$)	0.33	0.05	+580.5%

# +321.8% YoY Revenue Growth for Real Estate Development Business

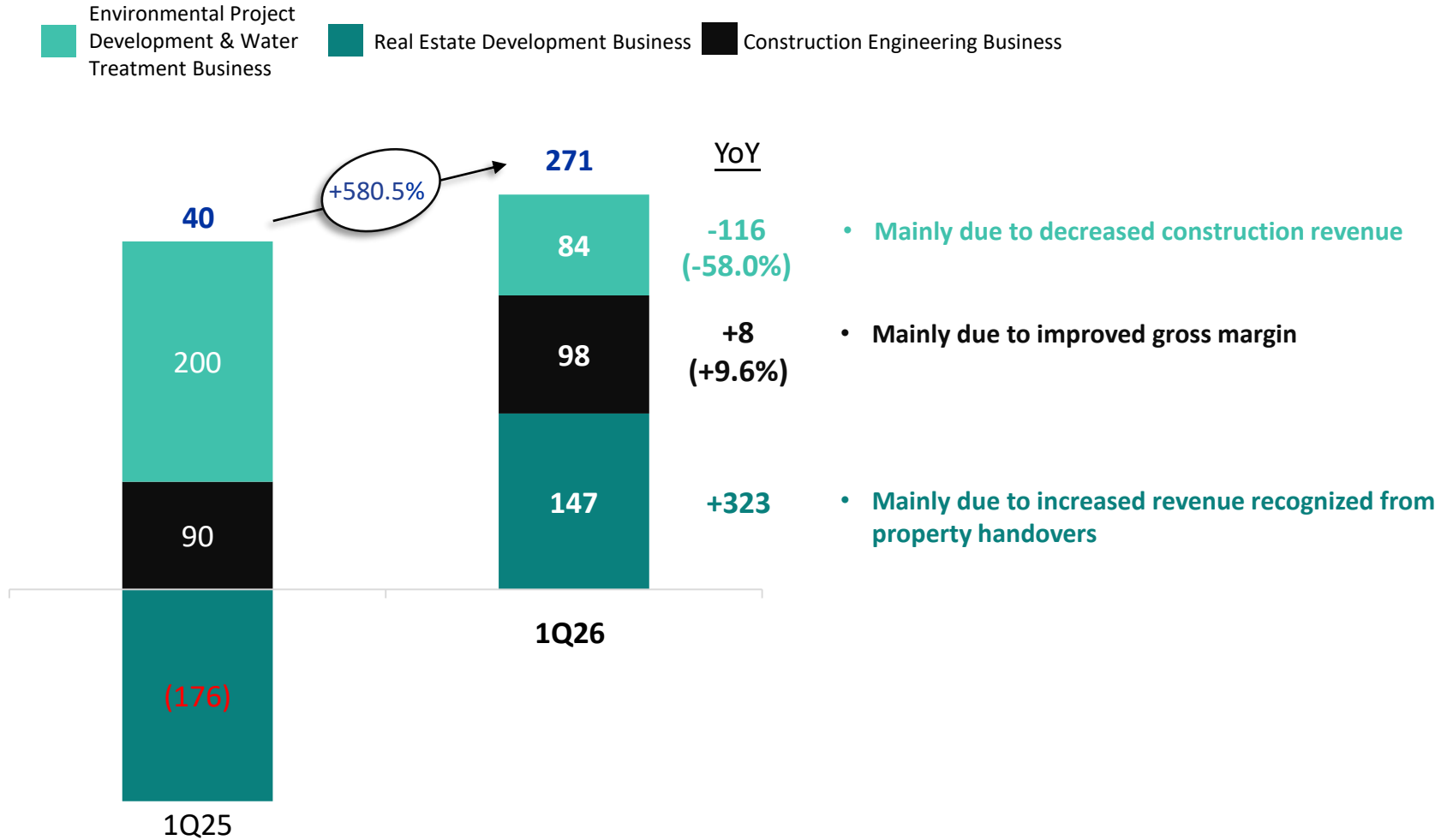
## CHC Consolidated Revenues and Revenue by Business Segment (NT\$ M)



\*Revenue from the business segments are stand-alone revenue numbers and do not add up to CHC consolidated revenue

# Consolidated Net Profit Grew 580.5% YoY, Driven by Growth in Real Estate Development Business

## CHC Net Profit and Net Profit by Business Segment (NT\$ M)



\* Net profit denotes net profit attributable to owners of parent. Net profit of three business segments do not add up to CHC's net profit because of eliminations, OPEX, non-op, and tax for CHC standalone.

# Consolidated Balance Sheet

<i>Selected Items from Balance Sheet (NT\$ M)</i>	2026.3.31		2025.12.31		2025.3.31	
	Amount	%	Amount	%	Amount	%
Cash and Cash Equivalents	10,527	10.9	11,575	12.0	5,713	6.3
Current Contract Assets	4,877	5.0	4,860	5.0	5,488	6.0
Account Receivable, Net	3,544	3.7	4,420	4.6	3,137	3.4
Inventories	34,428	35.6	34,772	35.9	35,720	39.3
Property, Plant and Equipment	10,413	10.8	10,247	10.6	10,450	11.5
Investment Property, Net	2,638	2.7	2,709	2.8	2,862	3.1
Intangible Assets	8,318	8.6	8,053	8.3	6,364	7.0
Long-term Accounts Receivables	6,501	6.7	6,400	6.6	7,377	8.1
<b>Total Assets</b>	<b>96,678</b>	<b>100.0</b>	<b>96,847</b>	<b>100.0</b>	<b>90,997</b>	<b>100.0</b>
Short-term Interest-bearing Loans	22,664	23.4	25,504	26.3	26,390	29.0
Current Contract Liabilities	14,493	15.0	13,267	13.7	10,998	12.1
Accounts and Notes Payable	6,902	7.1	8,055	8.3	6,788	7.5
Long-term Interest-bearing Loans	17,124	17.7	14,970	15.5	12,202	13.4
<b>Total Liabilities</b>	<b>67,868</b>	<b>70.2</b>	<b>67,539</b>	<b>69.7</b>	<b>61,831</b>	<b>67.9</b>
<b>Total Equity</b>	<b>28,809</b>	<b>29.8</b>	<b>29,308</b>	<b>30.3</b>	<b>29,166</b>	<b>32.1</b>

# Recent Business Development

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- **Real Estate Development Business**

- *Northern Lights*, a new residential project in Daan District in Taipei City is introduced and begins presale in April
- *Cluster of Villas*, a new residential project in Nantun District in Taichung City is introduced and begins presale in May

# Solid Revenue Backlog in Three Business Segments

## Construction Engineering

NT\$**110.3B**

4.7x of 2025 Revenue

- **-NT\$4.4B** QoQ, mainly due to backlog fulfillment

## Real Estate Development

NT\$**26.1B**

3.6x of 2025 Revenue

- **+NT\$0.3B** QoQ, mainly from sales of *Garden of Happiness*, which offset the revenue recognized from the handovers of *Sensuous Garden* and *Belle Époque*

## Environmental Project Development & Water Treatment

NT\$**89.4B**

(Record High)

11.6x of 2025 Revenue

- **+NT\$2.0B** QoQ, mainly due to the acquisition of Chiayi II EPC

### Note:

1. Revenue backlog is as of the end of Q1, 2026; Revenues denotes each business segment's 2025 consolidated revenues.
2. Revenue backlog for Real Estate Development Business includes signed contracts to close and revenues to be recognized under percentage of completion method.
3. Revenue backlog for Environmental Project Development & Water Treatment Business is calculated based on contract terms and project status. Actual recognized revenue amount may vary based on final execution for each project.

# Construction Engineering Business – Major Projects in 2026



## Civil Construction - MRT

Taoyuan MRT Green Line (GC01)

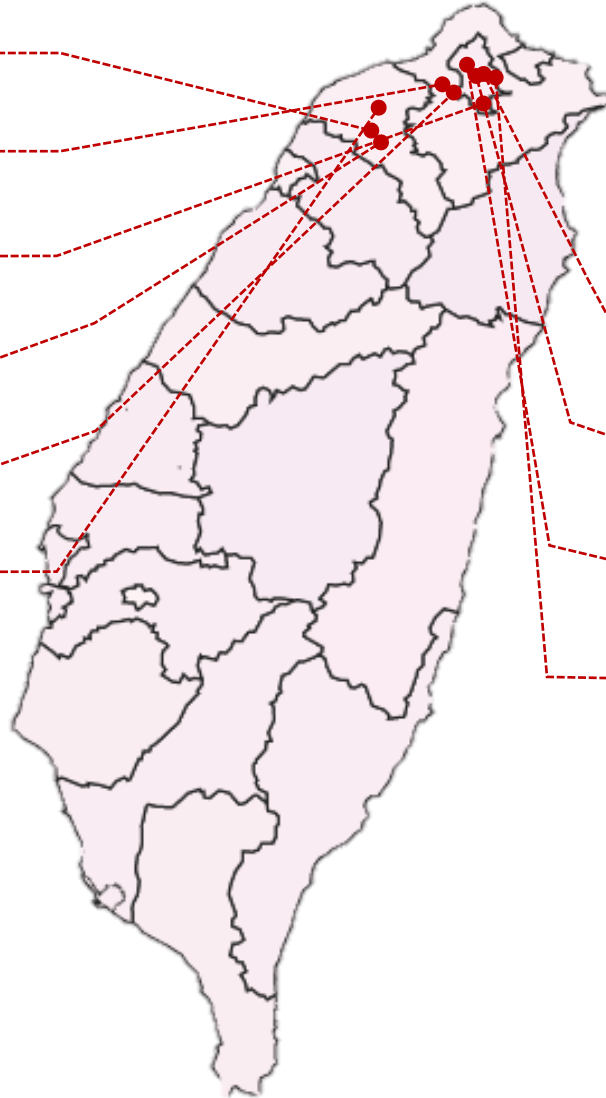
Taipei MRT Circular Line (CF680C)

Taipei MRT Circular Line (CF670)

Taoyuan Railway Underground (CJ17)

Taipei MRT Wanda Line (CQ840)

Taoyuan MRT Green Line (GC03)



## Building Construction

Nangang Rail Yard Unit I  
(Residence, Hotel and Retail)

The Jardin (Residence)

Ambassador Taipei  
(Residence and Hotel)

Nankang Depot II (Residence)

# Residential Project Pipeline – Completed and Ready for Sale

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**Treasure Garden**  
Taichung City



**La Bella Vita**  
Taichung City



**SERIF\***  
San Francisco, CA, USA



**Sensuous Garden**  
Taipei City  
(Handover in progress)



**Belle Époque**  
Taichung City  
(Handover in progress)

\* The complex building consists of residential housing on the east side (SERIF) and a hotel on the west side.

# Residential Project Pipeline – to be Delivered in 2026 - 2029

Project Name	Location	Type	Target Sales Value <sup>1</sup> (NT\$)	Estimated Timeline <sup>2</sup>			
				2026	2027	2028	2029
Duan Mei	Sold out New Taipei	Residence	0.46B	V			
Prologue Eternal	Taipei	Residence	4.19B	V			
The Lantern Bangsar <sup>3</sup>	Kuala Lumpur, Malaysia	Residence	MYR 0.19B	V			
Metropolitan Village	Sold out Taipei	Residence	3.56B		V		
Green Utopia	Taichung	Residence	4.01B		V		
Heng Mu	Sold out New Taipei	Residence	5.28B			V	
Poetic Yard	Sold out New Taipei	Residence	4.39B			V	
Cluster of Villas	Taichung	Residence	4.67B				V
Garden of Happiness	Taipei	Residence	6.37B				V
Northern Lights	Taipei	Residence	0.93B				V

1. (1) Target sales value represents the total amount for JV and subsidiary-owned projects, and the portion attributable to CDC for other projects.

(2) Actual amounts for sold-out projects; estimated sales value for others.

2. Denotes the year in which the project would start handover and recognize revenues.

3. Owned by CDC subsidiary which CDC holds 60% stake.

# Residential Project Pipeline – to be Delivered in 2029 and Later

Location	Land Lot	Located Area	Target Sales Value*
Taipei City	Yaxiang Section, Xinyi District	Current site of Taipei Children Welfare Center	Planning
	Xuefu Section, Daan District	located at <i>Dunhua South Road Area</i>	15.40B <span style="border: 1px solid red; padding: 2px;">Plan launch in 2026</span>
	Yucheng Section, Nangang District	Near MRT Kunyang Station and <i>Nangang Rail Yard Urban Renewal Project</i>	Planning
New Taipei City	Changti Section, Yonghe District	<i>Sec. 3, Huanhe E. Rd., facing Xindian River</i>	Planning
Hsinchu County	Daxue Section, Zhubei City	Near <i>Far Eastern Department Store Zhubei Branch</i>	7.94B <span style="border: 1px solid red; padding: 2px;">Plan launch in 2026</span>
Hsinchu City	Guanghua Section, North District	Near Performing Arts Center of the Cultural Affairs Bureau, Hsinchu City	Planning
Taichung City	Dagui Section, Beitun District	Located in <i>Dakeng Scenic Area</i>	Planning
	Zhouji Section, Beitun District	Near CHC's residential project <i>Green Utopia and Sizhangli Park</i>	Planning
Kaohsiung City	Houjin Section, Qianjin District	Current site of Ambassador Hotel Kaohsiung	Planning

\* Target sales value represents value of the project that is allocated to CDC.

# Commercial Project Pipeline



**Humble Boutique Hotel<sup>1</sup>**

Taipei, Taiwan  
In operation



**Timbri Hotel<sup>2</sup>**

San Francisco, CA, USA  
In operation



**Capri by Fraser<sup>2</sup>**

Kuala Lumpur, Malaysia  
In operation



**Hotel Nikko<sup>3</sup>**

Kaohsiung, Taiwan  
In operation



**Dazhi Commercial Building<sup>4</sup>**

Taipei, Taiwan  
Expected completion in 2027



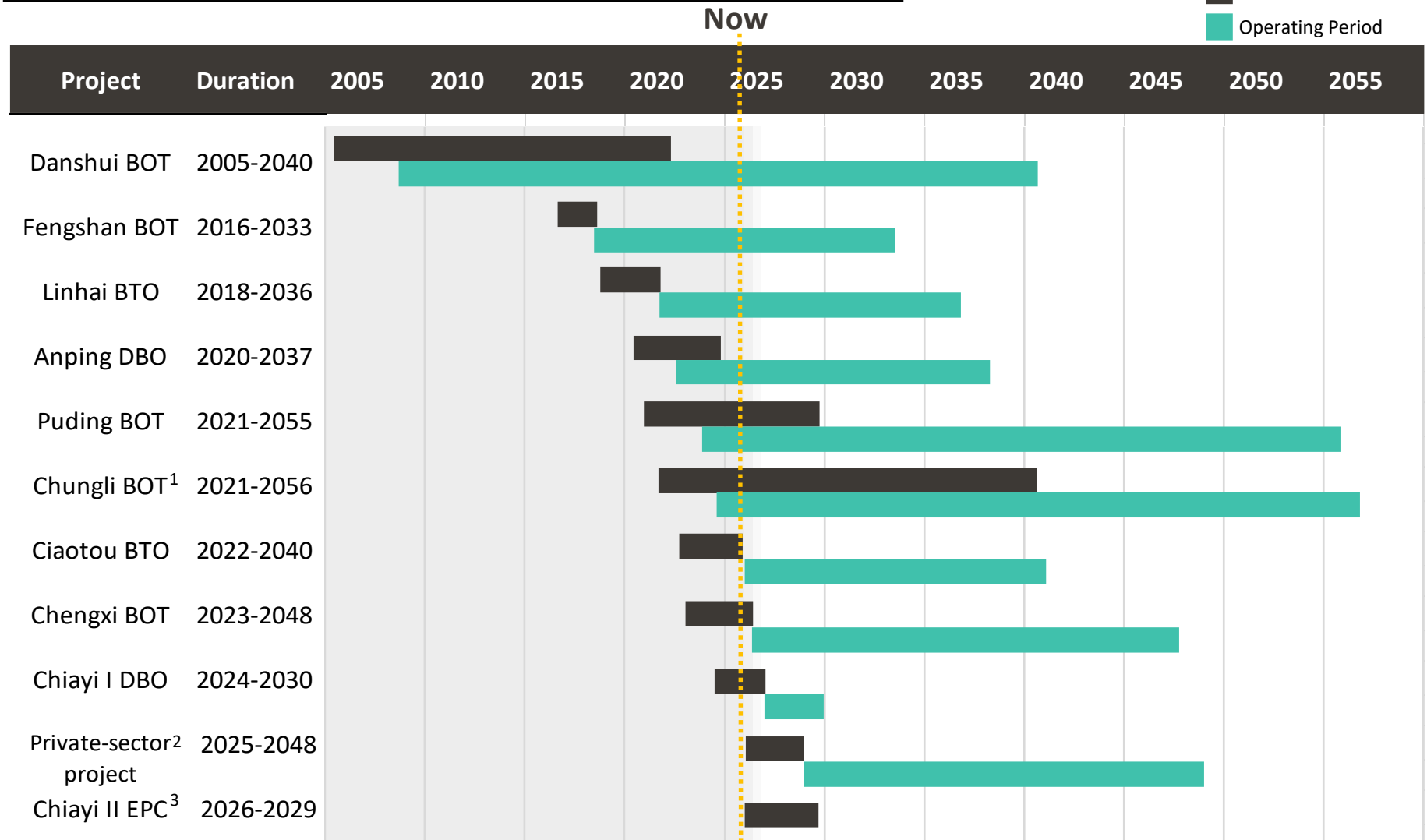
**Daan District Office Building<sup>5</sup>**

Taipei, Taiwan  
Expected completion in 2030

1. Leased to My Humble House Group for rental income.
2. Owned by CDC subsidiaries and operated under the brands of Curio Collection by Hilton and Capri by Fraser respectively. CDC owns 70.88% and 55% stake in each project company respectively.
3. Owned by JV between Daiwa House Group (Japan) (65%) and CDC (35%) and managed by Hotel Nikko.
4. The land for development project is owned by CDC Commercial Development Corporation (CCD), a subsidiary of CDC, which CDC owns 80.65% stake. CDC and CCD jointly develop this project. CDC(including CCD ownership percentage) is expected to receive 89% of the total project value upon completion.
5. National Housing and Urban Regeneration Center(HURC) is the implementer, and CDC is the investor. The office building owned by HURC will be entrusted to management for 20 years.

# 6 Projects in Operation Contribute to Stable Revenue Stream

## Environmental Project Development & Water Treatment Business

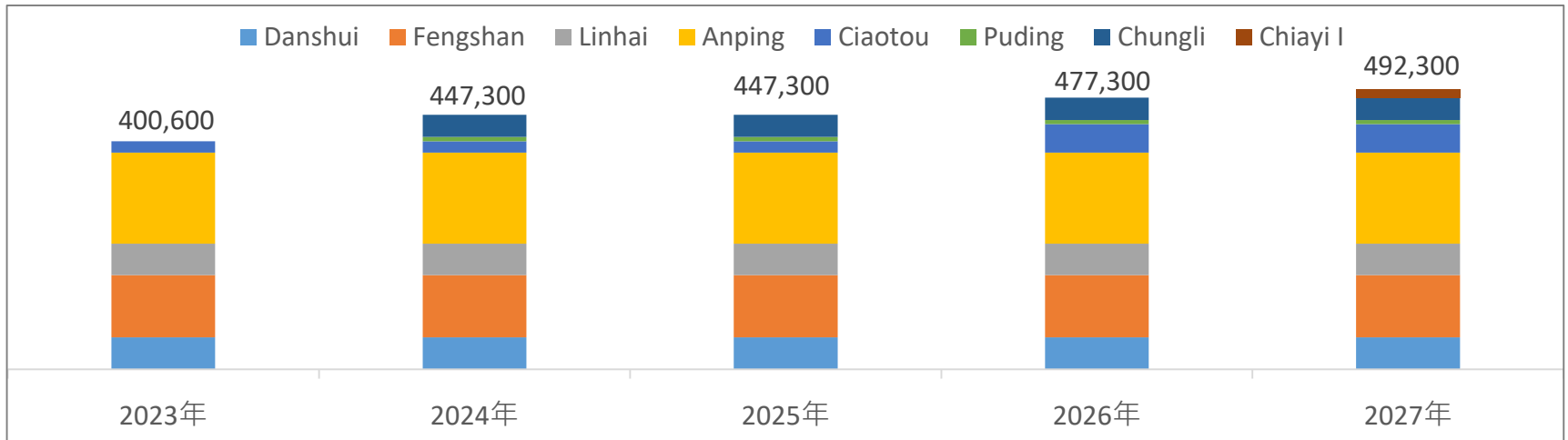


1. The first phase of Chungli BOT project has been completed and has officially commenced operations.
2. Provides wastewater treatment and reclaimed water supply services for a private enterprise in the Hsinchu Science Park.
3. Chiayi II EPC (Chiayi Science Park Phase II Wastewater Treatment Plant New Construction Turnkey Project) is expected to be completed in 2029.

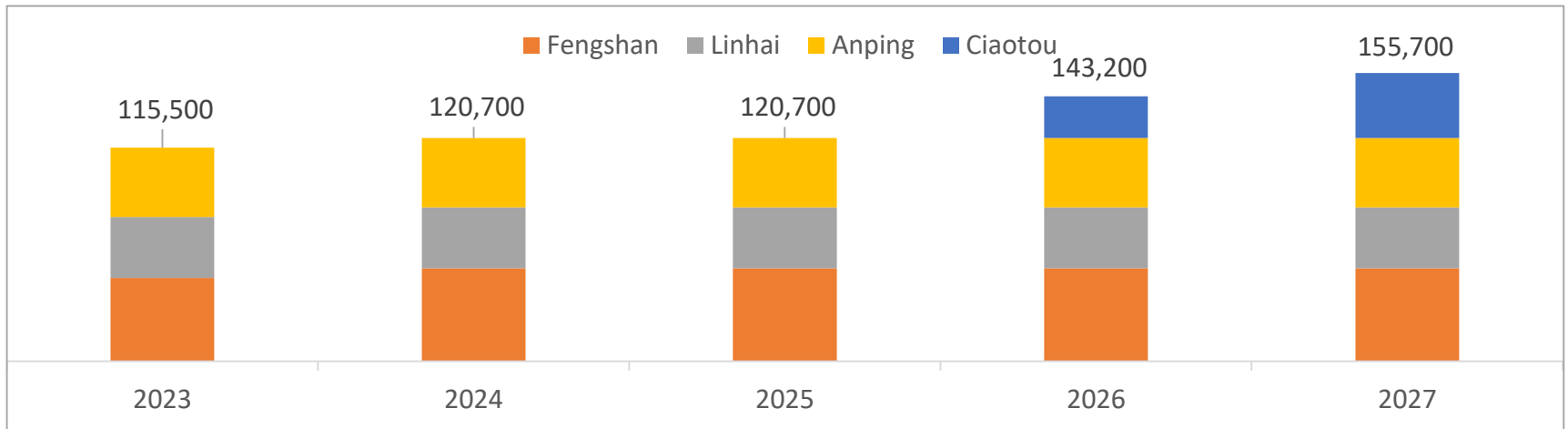
# Water Treatment and Supply Capacity Steadily Increasing

## Environmental Project Development & Water Treatment Business

### Wastewater Treatment (CMD)



### Reclaimed Water Supply (CMD)



\* Wastewater treatment and reclaimed water supply figures are based on contracted design capacity, rather than actual volumes. 2026-2027 data represent projected capacity upon project completion.



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